KETERBUKAAN INFORMASI KEPADA PARA PEMEGANG SAHAM
("Keterbukaan Informasi")
SEHUBUNGAN DENGAN RENCANA PERSEROAN UNTUK MELAKUKAN PENARIKAN SAHAM MELALUI PENGURANGAN MODAL PT NIPPON INDOSARI CORPINDO TBK DALAM RANGKA MEMENUHI PERATURAN OTORITAS JASA KEUANGAN NO.30/POJK.04/2017 TAHUN 2017 TENTANG PEMBELIAN KEMBALI SAHAM YANG DIKELUARKAN OLEH PERUSAHAAN TERBUKA DAN UNDANG-UNDANG NOMOR 40 TAHUN 2007 TENTANG PERSEROAN TERBATAS

PT NIPPON INDOSARI CORPINDO Tbk ("Perseroan")

Kegiatan Usaha:
Bergerak dalam Bidang industri produk roti dan kue, pengolahan produk dari susu lainnya, pengolahan sari buah dan sayuran, minuman ringan, perdagangan besar produk roti, perdagangan besar minuman non alkohol bukan susu, perdagangan besar susu dan produk susu, makanan dari cokelat dan kembang gula dari cokelat, dan Industri Ransum Makanan Hewan.

Kantor Pusat:
Kawasan Industri MM2100
Jl. Selayar Blok A9
Cikarang Barat, Bekasi
Jawa Barat 17530
E-mail: corporate.secretary@sariroti.com
Website: www.sariroti.com

Keterbukaan Informasi ini disampaikan kepada Pemegang Saham Perseroan sehubungan dengan rencana Perseroan untuk melakukan pengurangan modal ditempatkan dan disetor melalui penarikan saham hasil pembelian saham kembali yang saat ini tercatat sebagai saham treasuri. Penarikan saham dengan cara pengurangan modal ditempatkan dan disetor tersebut dilakukan sesuai dengan Peraturan Otoritas Jasa Keuangan ("**OJK**") Nomor 30/POJK.04/2017 tentang Pembelian Kembali Saham Yang Dikeluarkan oleh Perusahaan Terbuka (**POJK 30/17**) dan Undang-Undang Nomor 40 Tahun 2007 tentang Perseroan Terbatas.

Dewan Komisaris dan Direksi Perseroan baik secara sendiri-sendiri maupun bersama-sama, bertanggung jawab sepenuhnya atas kelengkapan dan kebenaran seluruh informasi atau fakta material yang dimuat dalam Keterbukaan Informasi ini dan menegaskan bahwa informasi yang dikemukakan dalam Keterbukaan Informasi ini adalah benar dan tidak ada fakta material yang tidak dikemukakan yang dapat menyebabkan informasi material dalam Keterbukaan Informasi ini menjadi tidak benar dan/atau menyesatkan.

Keterbukaan Informasi ini diterbitkan pada tanggal 06 November 2026

METERAI TEMPEL
10000
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Arlina Sofia
Direktur

Victor Nesa Benedict
Direktur

LATAR BELAKANG

Dengan ini Perseroan memberitahukan kepada para pemegang saham bahwa Perseroan telah melaksanakan program pembelian kembali saham Perseroan (**"Program Buyback"**) berdasarkan Peraturan OJK No. 30/POJK.04/2017 tentang Pembelian Kembali Saham Yang Dikeluarkan Oleh Perusahaan Terbuka, yang selanjutnya diubah dengan POJK 29/2023.

Perseroan telah melakukan Program Buyback sejak tahun 2021 hingga 2025 dengan jumlah seluruh saham hingga tanggal Keterbukaan Informasi ini sebesar 564.213.400 (lima ratus enam puluh empat juta dua ratus tiga belas ribu empat ratus) saham (**"Saham Treasuri"**) atau mewakili 9,12% (sembilan koma dua belas persen) dari seluruh modal ditempatkan dan disetor Perseroan.

Rincian periode pelaksanaan dan realisasi jumlah saham hasil Program Buyback adalah sebagai berikut:

No.	Tanggal Keterbukaan Informasi / Tanggal Persetujuan Rapat Umum Pemegang Saham	Periode Pembelian Kembali Saham	Laporan Hasil Pembelian Kembali Saham Perseroan	Jumlah Pembelian Kembali Saham Perseroan
1	19 April 2021 [1)]	20 April 2021 s/d 19 Juli 2021	23 Juli 2021 berdasarkan Surat No. 094/FCS/L/VII/2021	80.206.400
2	19 Juli 2021 [1)]	21 Juli 2021 s/d 20 Oktober 2021	21 Oktober 2021 berdasarkan Surat No. 167/FCS/L/X/2021	66.769.400
3	19 Oktober 2021 [1)]	21 Oktober 2021 s/d 20 Januari 2022	21 Januari 2022 berdasarkan Surat No. 018/FCS/L/I/2022	145.963.600
4	19 Januari 2022 [1)]	21 Januari 2022 s/d 20 April 2022	20 April 2022 berdasarkan Surat No. 092/FCS/L/IV/2022	143.722.600
5	20 April 2022 [1)]	21 April 2022 s/d 20 Juli 2022	21 Juli 2022 berdasarkan Surat No. 178/FCS/L/VII/2022	7.684.600
6	20 Juli 2022 [1)]	21 Juli 2022 s/d 20 Oktober 2022	21 Oktober 2022 berdasarkan Surat No. 236/FCS/L/X/2022	36.797.300
7	06 Agustus 2024 [2)]	06 Agustus 2024 s/d 05 Agustus 2025	06 Agustus 2025 berdasarkan Surat No. 049/FCS/L/VIII/2025	83.069.500
			Total	**564.213.400**

Keterangan:

[1)] tanggal keterbukaan informasi untuk pelaksanaan pembelian kembali saham yang tidak memerlukan persetujuan RUPS, sesuai dengan Surat Edaran Otoritas Jasa Keuangan No.3/SEOJK.04/2020 tentang Kondisi Lain Sebagai Kondisi Pasar Yang Berfluktuasi Secara Signifikan Dalam Pelaksanaan Pembelian Kembali Saham Yang Dikeluarkan Oleh Emiten Atau Perusahaan Publik *juncto* Peraturan Otoritas Jasa Keuangan No.2/POJK.04/2013 tentang Pembelian Kembali Saham Yang Dikeluarkan Oleh Emiten Atau Perusahaan Publik Dalam Kondisi Pasar Yang Berfluktuasi Secara Signifikan

[2)] tanggal RUPS yang menyetujui pelaksanaan pembelian kembali saham, sesuai dengan POJK 29/2023.

Kemudian berdasarkan Keputusan RUPSLB tanggal 18 November 2025 maka 50.000.000 Saham Treasuri dialokasikan untuk Pelaksanaan Program Insentif Jangka Panjang 2026-2030 kepada Manajemen dan/atau Direksi Perseroan.

Sehingga total keseluruhan Saham Treasuri yang akan ditarik kembali sebanyak 514.213.400 saham dan akan dimintakan persetujuannya dalam RUPSLB tanggal 15 Desember 2026.

TUJUAN PENGALIHAN SAHAM

Perseroan berencana melakukan pengurangan modal melalui penarikan saham hasil pembelian saham kembali yang saat ini tercatat sebagai saham treasuri sebagai upaya menjaga stabilitas perdagangan saham di pasar modal dan meningkatkan kepercayaan investor, serta sebagai langkah awal untuk meningkatkan *Free Float* saham Perseroan.

JUMLAH SAHAM YANG AKAN DITARIK KEMBALI

Perseroan berencana untuk menarik kembali sebagian besar saham dari hasil pembelian kembali saham yang dilaksanakan pada tahun 2021 hingga 2025 sebagai pengurangan modal, dengan jumlah sebanyak 514.213.400 lembar saham atau mewakili 8,31% (delapan koma tiga puluh satu persen) dari seluruh modal ditempatkan dan disetor Perseroan.

PROFORMA STRUKTUR PERMODALAN

Berikut ini proforma struktur permodalan sebelum dan setelah penarikan kembali saham dilaksanakan :

Keterangan	Sebelum Pelaksanaan Penarikan kembali saham			Setelah Pelaksanaan Penarikan kembali saham		
	Jumlah Saham	Nilai Nominal (Rp)	%	Jumlah Saham	Nilai Nominal (Rp)	%
Modal Dasar	**17.200.000.000**	**344.000.000.000**		**17.200.000.000**	**344.000.000.000**	
Modal Ditempatkan dan Disetor :						
1. PT Indoritel Makmur Internasional Tbk	1.594.467.000	31.889.340.000	25,77	1.594.467.000	31.889.340.000	28,11
2. Demeter Indo Investment Pte. Ltd.	1.370.798.546	27.415.970.920	22,16	1.370.798.546	27.415.970.920	24,17
3. Bonlight Investments Limited	1.285.984.899	25.719.697.980	20,79	1.285.984.899	25.719.697.980	22,67
4. Pasco Shikishima Corporation	525.864.777	10.517.295.540	8,50	525.864.777	10.517.295.540	9,27
5. Lief Holdings Pte. Ltd.	375.033.700	7.500.674.000	6,06	375.033.700	7.500.674.000	6,61
6. Masyarakat (kepemilikan di bawah 5%)	470.126.566	9.402.531.320	7,60	470.126.566	9.402.531.320	8,29
7. Saham Treasuri	514.213.400	10.284.268.000	8,31	0	0	0
8. Manajemen dan/atau Direksi Perseroan (Program Insentif Jangka Panjang)	50.000.000	1.000.000.000	0,81	50.000.000	1.000.000.000	0,88
Jumlah Modal Ditempatkan dan Disetor	**6.186.488.888**	**123.729.777.760**	**100,00**	**5.672.275.488**	**113.445.509.760**	**100,00**
Portepel	**11.013.511.112**	**220.270.222.240**		**11.527.724.512**	**230.554.490.240**	

RAPAT UMUM PEMEGANG SAHAM LUAR BIASA (RUPSLB)

Sehubungan dengan rencana Perseroan untuk melakukan Pengurangan Modal Ditempatkan Dan Disetor Dengan Cara Menarik Kembali Saham Perseroan sebagaimana dipaparkan dalam Keterbukaan Informasi ini, Perseroan bermaksud untuk meminta persetujuan dari para pemegang saham Perseroan dalam RUPSLB yang akan diselenggarakan pada hari Selasa, tanggal 15 Desember 2026. RUPSLB tersebut akan dilaksanakan dengan mengacu kepada ketentuan Undang-Undang No. 40 Tahun 2007 tentang Perseroan Terbatas, Peraturan OJK No.15/POJK.04/2020 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham, serta Anggaran Dasar Perseroan.

Berikut ini rencana jadwal pelaksanaan RUPSLB:

Keterangan	Tanggal
Pemberitahuan Agenda RUPSLB ke OJK	30 Oktober 2026
Pengumuman RUPSLB	6 November 2026

Tanggal Daftar Pemegang Saham yang berhak hadir dalam RUPSLB	20 November 2026
Panggilan RUPSLB	23 November 2026
Penyelenggaraan RUPSLB	15 Desember 2026
Pengumuman Koran Pengurangan Modal ditempatkan dan disetor dalam 1 Surat Kabar dan situs Web Perseroan	16 Desember 2026
Batas Waktu Pengajuan Keberatan Kreditur dan Penerbitan Surat Keputusan Kementerian Hukum Republik Indonesia	60 hari kalender sejak Pengumuman Koran

INFORMASI TAMBAHAN

Apabila memerlukan informasi lebih lanjut dapat menghubungi Perseroan pada hari dan jam kerja Perseroan (Senin-Jumat Pukul 09.00 – 17.00 WIB), dengan alamat sebagai berikut:

PT. NIPPON INDOSARI CORPINDO Tbk.
Kawasan Industri MM2100, Jl. Selayar Blok A9, Desa Mekarwangi,
Cikarang Barat, Bekasi, Jawa Barat 17530
Telepon: (021) 8998 3876, 8984 4953
Faksimili : (021) 8984 4955
E-mail: corporate.secretary@sariroti.com
Website: https://www.sariroti.com/

Jakarta, 6 November 2026
PT Nippon Indosari Corpindo Tbk
Direksi

DISCLOSURE OF INFORMATION TO SHAREHOLDERS
("Disclosure of Information")
IN CONNECTION WITH THE COMPANY'S PLAN TO WITHDRAW SHARES THROUGH CAPITAL REDUCTION OF PT NIPPON INDOSARI CORPINDO TBK IN ORDER TO COMPLY WITH FINANCIAL SERVICES AUTHORITY REGULATION NO. 30/POJK.04/2017 OF 2017 CONCERNING THE BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES AND LAW NUMBER 40 OF 2007 CONCERNING LIMITED LIABILITY COMPANIES

PT NIPPON INDOSARI CORPINDO Tbk ("Company")

activities:

Move in Field industry bread and cake products, processing product from other milk, processing of fruit and vegetable juices, drinks light, trade big bakery products, trade big non- alcoholic drinks not milk, trade large milk and milk products, food from chocolate and confectionery from Chocolate, and Ration Industry Animal Food.

Headquarters:
Kawasan Industri MM2100
Jl. Selayar Blok A9, Cikarang Barat, Bekasi
Jawa barat 17530
E-mail: corporate.secretary@sariroti.com
Website: www.sariroti.com

This Disclosure of Information is conveyed to the Company's Shareholders in connection with the Company's plan to reduce the issued and paid-up capital through the redemption of shares resulting from the share buyback which are currently recorded as treasury shares. The redemption of shares by way of reducing the issued and paid-up capital is carried out in accordance with the Financial Services Authority ("**OJK**") Regulation Number 30/POJK.04/2017 concerning the Buyback of Shares Issued by Public Companies ("**POJK 30/17**") and Law Number 40 of 2007 concerning Limited Liability Companies.

The Board of Commissioners and the Board of Directors of the Company, both individually and jointly, are fully responsible for the completeness and accuracy of all information or material facts contained in this Information Disclosure and confirm that the information presented in this Information Disclosure is true and there are no material facts that are not presented that could cause the material information in this Information Disclosure to be incorrect and/or misleading.

This Information Disclosure was published on November 6, 2026



Arlina Sofia
Director

Victor Nesa Benedict
Director

BACKGROUND

The Company hereby notifies the shareholders that the Company has implemented a share buyback program (**"Buyback Program"**) based on OJK Regulation No. 30/POJK.04/2017 concerning the Buyback of Shares Issued by Public Companies, which was subsequently amended by POJK 29/2023.

The Company has conducted a Buyback Program from 2021 to 2025 with a total number of shares as of the date of this Information Disclosure of 564,213,400 (five hundred sixty-four million two hundred thirteen thousand four hundred) shares (**"Treasury Shares"**) or representing 9.12% (nine point twelve percent) of the total issued and paid-up capital of the Company.

Details of the implementation period and realization of the number of shares resulting from the Buyback Program are as follows:

No.	Information Disclosure Date / Approval Date of General Meeting of Shareholders	Share Buyback Period	Report on the Results of the Company's Share Buyback	Amount of Company Share Buyback
1	April 19, 2021 [1)]	20 April 2021 to 19 July 2021	July 23, 2021 based on Letter No. 094/FCS/L/VII/2021	80,206,400
2	July 19, 2021 [1)]	July 21, 2021 to October 20, 2021	October 21, 2021 based on Letter No. 167/FCS/L/X/2021	66,769,400
3	October 19, 2021 [1)]	October 21, 2021 to January 20, 2022	January 21 2022 based on Letter No. 018/FCS/L/I/2022	145,963,600
4	January 19, 2022 [1)]	January 21, 2022 to April 20, 2022	April 20, 2022 based on Letter No. 092/FCS/L/IV/2022	143,722,600
5	April 20, 2022 [1)]	April 21, 2022 to July 20, 2022	July 21, 2022 based on Letter No. 178/FCS/L/VII/2022	7,684,600
6	July 20, 2022 [1)]	July 21, 2022 to October 20, 2022	October 21, 2022 based on Letter No. 236/FCS/L/X/2022	36,797,300
7	August 6, 2024 [2)]	August 6, 2024 to August 5, 2025	August 6, 2025 based on Letter No. 049/FCS/L/VIII/2025	83,069,500
			Total	**564,213,400**

Information:

[1)] the date of information disclosure for the implementation of share buybacks that do not require GMS approval, in accordance with the Financial Services Authority Circular Letter No. 3/SEOJK.04/2020 concerning Other Conditions as Significantly Fluctuating Market Conditions in the Implementation of Share Buybacks Issued by Issuers or Public Companies *in conjunction with* Financial Services Authority Regulation No. 2/POJK.04/2013 concerning Share Buybacks Issued by Issuers or Public Companies in Significantly Fluctuating Market Conditions

[2)] the date of the GMS that approves the implementation of the share buyback, in accordance with POJK 29/2023.

Then, based on the Decision of the EGMS dated November 18, 2025, 50,000,000 Treasury Shares were allocated for the Implementation of the 2026-2030 Long-Term Incentive Program to the Company's Management and/or Board of Directors.

So the total number of Treasury Shares to be withdrawn is 514,213,400 shares and approval will be requested at the EGMS on December 15, 2026.

PURPOSE OF SHARES TRANSFER

The Company plans to reduce capital by withdrawing shares from the share repurchase, which are currently recorded as treasury shares, as an effort to maintain the stability of share trading in the capital market and increase investor confidence, as well as an initial step to increase the Company's *Free Float* shares.

NUMBER OF SHARES TO BE WITHDRAWN

The Company plans to repurchase the majority of shares from the share buyback carried out in 2021 to 2025 as a capital reduction, totaling 514,213,400 shares or representing 8.31% (eight point thirty-one percent) of the Company's total issued and paid-up capital.

CAPITAL STRUCTURE PROFORMA

The following is the pro forma capital structure before and after the share withdrawal was carried out:

Information	Before Implementation Share recall			After Implementation Share recall		
	Number of Shares	Nominal Value (Rp)	%	Number of Shares	Nominal Value (Rp)	%
Authorized capital	**17,200,000,000**	**344,000,000,000**		**17,200,000,000**	**344,000,000,000**	
Issued and Paid-up Capital:						
1. PT Indoritel Makmur Internasional Tbk	1,594,467,000	31,889,340,000	25.77	1,594,467,000	31,889,340,000	28.11
2. Demeter Indo Investment Pte. Ltd.	1,370,798,546	27,415,970,920	22.16	1,370,798,546	27,415,970,920	24.17
3. Bonlight Investments Limited	1,285,984,899	25,719,697,980	20.79	1,285,984,899	25,719,697,980	22.67
4. Pasco Shikishima Corporation	525,864,777	10,517,295,540	8.50	525,864,777	10,517,295,540	9.27
5. Lief Holdings Pte. Ltd.	375,033,700	7,500,674,000	6.06	375,033,700	7,500,674,000	6.61
6. Community (ownership under 5%)	470,126,566	9,402,531,320	7.60	470,126,566	9,402,531,320	8.29
7. Treasury Stock	514,213,400	10,284,268,000	8.31	0	0	0
8. Management and/or Board of Directors of the Company (Long-Term Incentive Program)	50,000,000	1,000,000,000	0.81	50,000,000	1,000,000,000	0.88
Amount of Issued and Paid-Up Capital	**6,186,488,888**	**123,729,777,760**	**100.00**	**5,672,275,488**	**113,445,509,760**	**100.00**
Portfolio	**11,013,511,112**	**220.270.222.240**		**11,527,724,512**	**230,554,490,240**	

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)

In connection with the Company's plan to reduce the issued and paid-up capital by withdrawing the Company's shares as described in this Information Disclosure, the Company intends to seek approval from the Company's shareholders in the EGMS to be held on Tuesday, December 15, 2026. The EGMS will be held with reference to the provisions of the Law No. 40 of 2007 concerning Limited Liability Companies, OJK Regulation No. 15/POJK.04/2020 concerning the Plan and Implementation of General Meetings of Shareholders, and the Company's Articles of Association.

The following is the planned schedule for the implementation of the EGMS:

Information	Date
Notification of the EGMS Agenda to the OJK	October 30, 2026
Announcement of EGMS	November 6, 2026
List of Shareholders entitled to attend the EGMS	November 20, 2026
Summons for EGMS	November 23, 2026
Holding of the EGMS	December 15, 2026

Newspaper Announcement of Capital Reduction placed and paid in 1 Newspaper and the Company's Website	December 16, 2026
Deadline for Submission of Creditor Objections and Issuance of a Decree by the Ministry of Law of the Republic of Indonesia	60 calendar days from the Newspaper Announcement

ADDITIONAL INFORMATION

Should you require further information, please contact the Company during its business days and hours (Monday–Friday, 09:00–17:00 WIB) at the following address:

PT. NIPPON INDOSARI CORPINDO Tbk.
Kawasan Industri MM2100, Jl. Selayar Blok A9, Desa Mekarwangi,
Cikarang Barat, Bekasi, Jawa Barat 17530
Telephone: (021) 8998 3876, 8984 4953
Facsimile: (021) 8984 4955
E-mail: corporate.secretary@sariroti.com
Website: https://www.sariroti.com/

Jakarta, November 6, 2026
PT Nippon Indosari Corpindo Tbk
Board of Directors